## TITLE 89: SOCIAL SERVICES CHAPTER I: DEPARTMENT OF PUBLIC AID SUBCHAPTER d: MEDICAL PROGRAMS

# PART 147 REIMBURSEMENT FOR NURSING COSTS FOR GERIATRIC FACILITIES

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AUTHORITY: Implementing and authorized by Articles III, IV, V, VI and Section 12-13 of the Illinois Public Aid Code [305 ILCS 5/Arts. III, IV, V, VI and 12-13].

SOURCE: Recodified from 89 Ill. Adm. Code 140.900 thru 140.912 and 140.Table H and 140. Table I at 12 Ill. Reg. 6956; amended at 13 Ill. Reg. 559, effective January 1, 1989; amended at 13 Ill. Reg. 7043, effective April 24, 1989; emergency amendment at 13 Ill. Reg. 10999, effective July 1, 1989, for a maximum of 150 days; emergency expired November 28, 1989; amended at 13 Ill. Reg. 16796, effective October 13, 1989; amended at 14 Ill. Reg. 210, effective December 21, 1989; emergency amendment at 14 Ill. Reg. 6915, effective April 19, 1990, for a maximum of 150 days; emergency amendment at 14 III. Reg. 9523, effective June 4, 1990, for a maximum of 150 days; emergency expired November 1, 1990; emergency amendment at 14 Ill. Reg. 14203, effective August 16, 1990, for a maximum of 150 days; emergency expired January 13, 1991; emergency amendment at 14 Ill. Reg. 15578, effective September 11, 1990, for a maximum of 150 days; emergency expired February 8, 1991; amended at 14 Ill. Reg. 16669, effective September 27, 1990; amended at 15 Ill. Reg. 2715, effective January 30, 1991; amended at 15 Ill. Reg. 3058, effective February 5, 1991; amended at 15 Ill. Reg. 6238, effective April 18, 1991; amended at 15 Ill. Reg. 7162, effective April 30, 1991; amended at 15 Ill. Reg. 9001, effective June 17, 1991; amended at 15 Ill. Reg. 13390, effective August 28, 1991; emergency amendment at 15 Ill. Reg. 16435, effective October 22, 1991, for a maximum of 150 days; amended at 16 Ill. Reg. 4035, effective March 4, 1992; amended at 16 Ill. Reg. 6479, effective March 20, 1992; emergency amendment at 16 Ill. Reg. 13361, effective August 14, 1992, for a maximum of 150 days; amended at 16 Ill. Reg. 14233, effective August 31, 1992; amended at 16 Ill. Reg. 17332, effective November 6, 1992; amended at 17 Ill. Reg. 1128, effective January 12, 1993; amended at 17 Ill. Reg. 8486, effective June 1, 1993; amended at 17 Ill. Reg. 13498, effective August 6, 1993; emergency amendment at 17 Ill. Reg. 15189, effective September 2, 1993, for a maximum of 150 days; amended at 18 Ill. Reg. 2405, effective January 25, 1994; amended at 18 III. Reg. 4271, effective March 4, 1994; amended at 19 III. Reg. 7944, effective June 5, 1995; amended at 20 Ill. Reg. 6953, effective May 6, 1996; amended at 21 Ill. Reg. 12203, effective August 22, 1997; amended at 26 Ill. Reg. 3093, effective February 15, 2002; emergency amendment at 27 Ill. Reg. 10863, effective July 1, 2003, for a maximum of 150 days; amended at 27 Ill. Reg. 18680, effective November 26, 2003; expedited correction at 28 Ill.

Reg. 4992, effective November 26, 2003; emergency amendment at 29 Ill. Reg. \_\_\_\_\_\_, effective July 1, 2005, for a maximum of 150 days.

Section 147.5 Reimbursement For Nursing Costs For Geriatric Residents In Group Care Facilities (Repealed)

Section 147.15 Comprehensive Resident Assessment (Repealed)

**Section 147.25** Functional Needs and Restorative Care (Repealed)

Section 147.50 Service Needs (Repealed)

Section 147.75 Definitions (Repealed)

Section 147.100 Reconsiderations (Repealed)

### Section 147.105 Midnight Census Report

- a) The census recorded must reflect the complete activities which took place in the 24 hour period from midnight to midnight.
- b) The facility is required to compile a midnight census report daily. The information to be contained in the report includes:
  - 1) Total licensed capacity.
  - 2) Current number of residents in-house.
  - Names and disposition of residents not present in facility, i.e. therapeutic home visit, home visit, hospital (payable bedhold), hospital (non-payable bedhold), other.

(Source: Amended at 18 III. Reg. 4271, effective March 4, 1994)

#### Section 147.125 Nursing Facility Resident Assessment Instrument

- a) Except as specified in subsection (b) of this Section, all Medicaid certified nursing facilities shall comply with the provisions of the current federal Long Term Care Resident Assessment Instrument User's Manual, version 2. (Centers for Medicare and Medicaid Services, 7500 Security Boulevard, Baltimore, Maryland 21244 (December 2002). This incorporation by reference includes any later amendments or editions.)
- b) Nursing facilities shall, in addition, comply with the following requirements:
  - Complete a full Minimum Data Set (MDS) for each resident quarterly, regardless of the resident's payment source. Facilities are not required to complete and submit the MDS Quarterly Assessment Form. When completing the full MDS for quarterly submittal to the Department, it is not necessary to also complete the Resident Assessment Protocols (RAPs) or Sections T and U. RAPs and Sections T and U shall only be completed at admission, annually, for a significant change or for a significant correction of a prior MDS.
  - Transmit electronically to the State MDS database the MDS for all assessments within 31 days after the completion date of the assessment. The rate set will be based on the MDS received two quarters prior to the rate effective date and MDS not received within 31 days will be given a default rate.

# Section 147.150 Minimum Data Set (MDS) Based Reimbursement System EMERGENCY

- a) Public Act 92-0848 requires the Department to implement, effective July 1, 2003, a payment methodology for the nursing component of the rate paid to nursing facilities. Reimbursement for this component shall be calculated using the Minimum Data Set (MDS). Increased reimbursement under this payment methodology shall be paid only if specific appropriation for this purpose is enacted by the General Assembly.
- b) The nursing component of the rate shall be calculated annually and may be adjusted quarterly. The determination of rates shall be based upon a composite of MDS data collected from each eligible resident in accordance with Section 147. Table A for those eligible residents who are recorded in the Department's Medicaid Management Information System as of 30 days prior to the rate period as present in the facility on the last day of the second quarter preceding the rate period. Residents for whom MDS resident identification information is missing or inaccurate, or for whom there is no current MDS record for that quarter, shall be placed in the lowest MDS acuity level for calculation purposes for that quarter. The nursing component of the rate may be adjusted on a quarterly basis if any of the following conditions are met:
  - 1) Total variable nursing time for a rate quarter as calculated in subsection (c)(1) of this Section exceeds total variable nursing time calculated for the previous rate quarter by more than five percent.
  - 2) Total variable nursing time for a rate quarter as calculated in subsection (c)(1) of this Section exceeds:
    - A) total variable nursing time as calculated for the annual rate period by more than ten percent;
    - B) total variable nursing time as recalculated and adjusted for the annual period by more than five percent.
  - Total variable nursing time for a rate quarter as calculated in subsection (c)(1) of this Section declines from the total variable nursing time as calculated for the annual period by more than five percent. No quarterly nursing component rate reduction shall exceed five percent from the previous rate quarter.

- c) Per diem reimbursement rates for nursing care in nursing facilities consist of three elements: variable time reimbursement; fringe benefit reimbursement; and reimbursement for supplies, consultants, medical directors and nursing directors.
  - Variable Time Reimbursement. Variable nursing time is that time 1) necessary to meet the major service needs of residents that vary due to their physical or mental conditions. Each need level or specific nursing service measured by the Resident Assessment Instrument is associated with an amount of time and staff level (Section 147.Table A). Reimbursement is developed by multiplying the time for each service by the wage(s) of the type of staff performing the service except for occupational therapy, physical therapy and speech therapy. If more than one level of staff are involved in delivering a service, reimbursement for that service will be weighted by the wage and number of minutes allocated to each staff type. When a service can be provided by either a registered nurse (RN) or licensed practical nurse (LPN), the wage used will be weighted by the average mix of RNs and LPNs in the sample of facilities used to set rates. In calculating a facility's rate, the figures used by the Department for wages will be determined in the following manner:
    - A) The mean wages for the applicable staff levels (RNs, LPNs, certified nursing assistants (CNAs), activity staff, social workers), as reported on the cost reports and determined by regional rate area, will be the mean wages.
    - B) Fringe benefits will be the average percentage of benefits to actual salaries of all nursing facilities based upon cost reports filed pursuant to 89 Ill. Adm. Code 140.543. Fringe benefits will be added to the mean wage.
    - C) The base wage, including fringe benefits, will then be updated for inflation from the time period for which the wage data are available to the midpoint of the rate year to recognize projected base wage changes.
    - D) Special minimum wage factor. The process used in subsection (c)(1)(A) of this Section to determine regional mean wages for RNs, LPNs and CNAs will include a minimum wage factor. For those facilities below 90% of the Statewide average, the wage is replaced by 90% of the Statewide average.
    - E) On July 1 of each year beginning July 1, 2003, the base wage calculated in subsection (c)(1)(C) of this Section shall be

#### multiplied by a ratio:

- i) The numerator of which is the quotient obtained by dividing the amounts estimated by the Department to be available in the rate period for the nursing component of the rate Statewide by the Department's estimate of the number of patient days Statewide for the rate period eligible for reimbursement from the Department.
- ii) The denominator of which shall be the mean Statewide base rate per patient day.
- 2) Vacation, Sick Leave and Holiday Time. The time to be added for vacation, sick leave, and holidays will be determined by multiplying the total of Variable Time by 5%.
- 3) Special Supplies, Consultants and the Director of Nursing. Reimbursement will be made for health care and program supplies, consultants required by the Department of Public Health (including the Medical Director), and the Director of Nursing by applying a factor to variable time and vacation, sick leave and holiday time. (A list of consultants required by the Department of Public Health can be found in 77 Ill. Adm. Code 300.830).
  - A) Supplies will be updated for inflation using the General Services Inflator (see 89 Ill. Adm. Code 140.551). Health care and program salaries shall be updated for inflation using the Nursing and Program Inflator (see 89 Ill. Adm. Code 140.552). A factor for supplies will be the Statewide mean of the ratio of total facility health care and programs supply costs to total facility health care and programs salaries.
  - B) The Director of Nursing and the consultants will be updated for inflation using the Nursing and Program Inflator (see 89 Ill. Adm. Code 140.552). A factor for the Director of Nursing and consultant costs shall be the Statewide mean of the ratio of all facilities Director of Nursing and consultant costs to total facility health care and programs salaries.
  - C) These costs shall be updated pursuant to cost reports as referenced in 89 Ill. Adm. Code 153.125(f).
- d) Determination of Facility Rates.

An amount for each resident will be calculated by multiplying the number of minutes from the assessment by the appropriate wages for each assessment item (see subsection(c)(1) of this Section), adding the amounts for vacation, sick and holiday time (see subsection (c)(2) of this Section), and supplies, consultants, and the Director of Nursing (see subsection (c)(3) of this Section). The average of the rates for eligible residents assessed will become the facility's per diem reimbursement rate for each eligible resident in the facility.

- e) A transition period from the payment methodology in effect on June 30, 2003, to the payment methodology in effect July 1, 2003, shall be provided for a period not exceeding June 30, 2005, as follows:
  - 1) MDS-based rate adjustments under this Section shall not be effective until the attainment of a threshold. The threshold shall be attained at the earlier of either:
    - A) when all nursing facilities have established a rate (sum of all components) which is no less than the rate effective June 30, 2002, or
    - B) July 1, 2006.
  - 2) For a facility that would receive a lower nursing component rate per resident day under the payment methodology effective July 1, 2003, than the facility received June 30, 2003, the nursing component rate per resident day for the facility shall be held at the level in effect on June 30, 2003, until a higher nursing component rate of reimbursement is achieved by that facility.
  - 3) For a facility that would receive a higher nursing component rate per resident day under the payment methodology in effect on July 1, 2003, than the facility received June 30, 2003, the nursing component rate per resident day for the facility shall be adjusted based on the payment methodology in effect July 1, 2003.
  - 4) Notwithstanding subsections (e)(2) and (3) of this Section, the nursing component rate per resident day for the facility shall be adjusted in accordance with subsection (c)(1)(E) of this Section.

(Source: Amended by emergency rulemaking at 29 Ill. Reg. \_\_\_\_\_\_, effective July 1, 2005, for a maximum of 150 days)

### Section 147.175 Minimum Data Set (MDS) Data Integrity

- a) The Department shall conduct reviews to determine the accuracy of resident assessment information transmitted in the Minimum Data Set (MDS) that are relevant to the determination of reimbursement rates. Such reviews may, at the discretion of the Department, be conducted electronically or in the facility.
- b) The Department shall quarterly select, at random, a number of facilities in which to conduct on-site reviews. In addition, the Department may select facilities for on-site review based upon facility characteristics, past performance, or the Department's experience.
- c) Electronic review. The Department shall conduct quarterly an electronic review of MDS data for eligible individuals to identify facilities for on-site review.
- d) On-site review. The Department shall conduct an on-site review of MDS data for eligible individuals.
  - 1) On-site reviews may be conducted with respect to residents or facilities that are identified pursuant to subsection (b) or (c) of this Section. Such review may include, but shall not be limited to, the following:
    - A) Review of resident records and supporting documentation to determine the accuracy of data relevant to the determination of reimbursement rates.
    - B) Review and collection of information necessary to assess the need for a specific service or care area and an extension beyond the established maximum length of time for a service or care area.
    - C) Review and collection of information from the facility that will establish the current direct care staffing level.
  - 2) The number of residents in any selected facility for whom information is reviewed may, at the sole discretion of the Department, be limited or expanded.
  - 3) Upon the conclusion of any review, the Department shall conduct a meeting with facility management to discuss preliminary conclusions of the review. If facility management disagrees with those preliminary conclusions, facility management may, at that time, provide additional documentation to support their position.

- e) Corrective action. Upon the conclusion of the review and the consideration of any subsequent supporting documentation provided by the facility, the Department shall notify the facility of its final conclusions, both with respect to accuracy of data and recalculation of the facility's reimbursement rate.
  - 1) Data Accuracy
    - A) Final conclusions with respect to inaccurate data shall be referred to the Department of Public Health.
    - B) The Department, in collaboration with the Department of Public Health, shall make available additional training in the completion of resident assessments and the coding and transmission of MDS records.
  - 2) Recalculation of Reimbursement Rate. The Department shall determine if reported MDS data or facility staffing data that were subsequently determined to be unverifiable would cause the direct care component of the facility's rate to be calculated differently when using the accurate data. No change in\_reimbursement required as a result of a review shall take effect before July 1, 2004. A facility's rate will be subject to change if:
    - A) The recalculation of the direct care component rate, as a result of using MDS data that are verifiable:
      - i) Increases the rate by more than one percent. The rate is to be changed, retroactive to the beginning of the rate period, to the recalculated rate.
      - ii) Decreases the rate by more than one percent. The rate is to be changed, retroactive to the beginning of the rate period, to the recalculated rate.
      - iii) Decreases the rate by more than ten percent in addition to the rate change specified in subsection (d)(1)(C) of this Section. The direct care component of the rate shall be reduced, retroactive to the beginning of the rate period, by \$1 for each whole percentage decrease in excess of two percent.
    - B) The review determines that the mean direct care staff time per diem that the facility is currently maintaining is more than 25

percent\_below the mean direct care staff time per diem used to determine the facility's direct care component of the rate. The recalculation shall use the mean direct care staff time per diem determined pursuant to Section 147.150(c)(1), multiplied by the factor described in Section 147.150(c)(1)(D), less mean direct care staff time per diem determined by the review that is in excess of 25 percent.

- 3) Any evidence or suspicion of deliberate falsification or misrepresentation of MDS data shall be referred to the Department's Inspector General and the Department of Public Health.
- f) Appeals. Facilities disputing any rate change may request a hearing pursuant to 89 Ill. Adm. Code 140.830.

Section 147.200 Basic Rehabilitation Aide Training Program (Repealed)

Section 147.205 Nursing Rates (Repealed)

Section 147.250 Costs Associated with the Omnibus Budget Reconciliation Act of 1987 (P.L.100-203) (Repealed)

### Section 147.300 Payment to Nursing Facilities Serving Persons with Mental Illness

- a) Reimbursement rates for nursing facilities (ICF and SNF) for program costs associated with the delivery of psychiatric rehabilitation services to residents with mental illness will remain at the level in effect on January 1, 2001, except as may otherwise be provided by 305 ILCS 5/5-5.4 and 89 Ill. Adm. Code 153.
- b) Payment for services provided by nursing facilities for residents who have a primary diagnosis of mental illness will be dependent upon the facility meeting all criteria specified in 77 Ill. Adm. Code 300.4000 through 300.4090.

Section 147.301 Sanctions for Noncompliance

Based on a finding of noncompliance by the Department of Public Health on the part of a nursing facility with any requirement for providing services to persons with mental illness pursuant to 77 Ill. Adm. Code 300.4000 through 300.4090, the Department may take action to terminate or suspend the facility pursuant to 89 Ill. Adm. Code 140.16 and 140.19 or recommend to the Department of Public Health imposition of any of the remedies or penalties available under the Nursing Home Care Act [220 ILCS 45/3-101].

Section 147.305 Psychiatric Rehabilitation Service Requirements for Individuals With

Mental Illness in Residential Facilities (Repealed)

Section 147.310 Inspection of Care (IOC) Review Criteria for the Evaluation of

Psychiatric Rehabilitation Services in Residential Facilities for

Individuals with Mental Illness (Repealed)

Section 147.315 Comprehensive Functional Assessments and Reassessments (Repealed)

Section 147.320 Interdisciplinary Team (IDT) (Repealed)

Section 147.325 Comprehensive Program Plan (CPP) (Repealed)

Section 147.330 Specialized Care – Administration of Psychopharmacologic Drugs (Repealed)

Section 147.335 Specialized Care - Behavioral Emergencies (Repealed)

Section 147.340 Discharge Planning (Repealed)

Section 147.345 Reimbursement for Program Costs in Nursing Facilities Providing

Psychiatric Rehabilitation Services for Individuals with Mental Illness

(Repealed)

Section 147.350 Reimbursement for Additional Program Costs Associated With Providing Specialized Services for Individuals with Developmental Disabilities in Nursing Facilities

- a) Nursing facilities (ICF and SNF) providing specialized services to individuals with developmental disabilities, excluding state operated facilities for the developmentally disabled, will be reimbursed for providing a specialized services program for each client with developmental disabilities as specified in 89 III. Adm. Code 144.50 through 144.250.
- b) Beginning February 1, 1990, facility reimbursement for providing specialized services to individuals with developmental disabilities will be made upon conclusion of resident reviews that are conducted by the state's mental health authority or their contracted agent. Facility reimbursement for providing specialized services as a result of resident reviews concluded prior to February 1, 1990, will begin with the facility's February billing cycle.
- c) The additional reimbursement for costs associated with specialized services programs is based upon the presence of three (3) determinants. The three determinants are:
  - 1) Minimum Staffing
    - A) Direct Services Facilities must be in compliance with the Health Care Financing Administration's (HCFA) (42 CFR 442.201 or 42 CFR 442.302 (1989)) and the Illinois Department of Public Health's (IDPH) (77 Ill. Adm. Code 300.1230) minimum staffing standards relative to facility type.
    - B) The number of additional direct services staff necessary for delivering adequate specialized services programs for individuals with developmental disabilities is based upon a full time equivalent (FTE) staff to client ratio of 1:7.5.
  - 2) Qualified Mental Retardation Professional Services
    - A) Each individual's specialized services program must be integrated, coordinated and monitored by a Qualified Mental Retardation Professional (QMRP). Any facility required to provide specialized services programs to individuals with developmental disabilities must provide QMRP services. Delivery of these services is based upon a full-time equivalent ratio of one (1) QMRP to thirty (30) individuals being served.
    - B) A Qualified Mental Retardation Professional (QMRP) is a person who has at least one year of experience working directly with persons with mental retardation and is one of the following:
      - i) A doctor of medicine or osteopathy;
      - ii) A registered nurse;
      - iii) An individual who holds at least a bachelor's degree in one of the following professional categories: Occupational

Therapist; Occupational Therapy Assistant, Physical Therapist, Physical Therapy Assistant, Psychologist, Master's Degree; Social Worker; Speech-Language Pathologist or Audioligist; Recreation Specialist; Registered Dietitian; and Human Services, including but not limited to Sociology, Special Education, Rehabilitation Counseling, and Psychology (42 CFR 483.430(1989)).

- 3) Assessment and Other Program Services
  - A) A comprehensive functional assessment that identifies an individual's needs must be performed as needed to supplement any preliminary evaluations conducted prior to admission to a nursing facility.
  - B) A Comprehensive Assessment must include:
    - i) physical development and health;
    - ii) dental examination that includes an assessment of oral hygiene practices;
    - iii) nutritional status;
    - iv) sensorimotor development/auditory functioning;
    - v) social development;
    - vi) speech and language development;
    - vii) adaptive behaviors or independent living skills necessary for the individual to be able to function in the community (Scales of Independent Behavior (SIB) or the Inventory for Client and Agency Planning (ICAP) are the assessment instruments that must be used for this assessment);
    - viii) vocational or educational skills (if applicable);
    - ix) cognitive development;
    - x) medication and immunization history;
    - xi) psychological evaluation (within 5 years) that includes an assessment of the individual's emotional and intellectual status:
    - xii) capabilities and preferences relative to recreation/leisure activities;
    - xiii) other assessments indicated by the individual's needs, such as physical and occupational therapy assessments;
    - xiv) seizure disorder history (if applicable) with information regarding frequency of occurrence and classification; and
    - xv) screenings (the facility performs or obtains) in the areas of nutrition, vision, auditory and speech/language.
- d) Costs associated with specialized services programs reimbursement includes other program costs such as consultants, inservice training, and other items necessary for the delivery of specialized services to clients in accordance with their individual program plans.

e) Total program reimbursement for the additional costs associated with the delivery of specialized services to individuals with developmental disabilities residing in nursing facilities will be ten dollars (\$10) per day, per individual being served. Facility eligibility for specialized services program reimbursement is dependent upon the facility meeting all criteria specified in Sections 147.5 through 147.205, 147.350 and 144.25 through 144.250.

(Source: Amended at 16 Ill. Reg. 17332, effective November 6, 1992)

### Section 147.TABLE A Staff Time (in Minutes) and Allocation by Need Level

- a) Effective July 1, 2003, each Medicare and Medicaid certified nursing facility shall complete, and transmit quarterly to the Department, a full Minimum Data Set (MDS) for each resident who resides in a certified bed, regardless of payment source. A description of the MDS items referenced in the tables found following subsection (e) of this Table A are contained in the Long Term Care Resident Assessment Instrument User's Manual available from the Centers for Medicare and Medicaid Services, 7500 Security Boulevard, Baltimore, Maryland 21244 (December 2002).
- b) Table A identifies 37 MDS items that shall be used to calculate a profile on each Medicaid-eligible resident within each facility.
- c) The profile for each Medicaid-eligible resident shall then be blended to determine the nursing component of the nursing facility's Medicaid rate.
- d) Each MDS item in Table A includes a description of the item and the variable time referred to in Section 147.150(c)(1). The variable time assigned to each level represents the type of staff that should be delivering the service (unlicensed, licensed, social worker and activity) and the number of minutes allotted to that service item.
- e) Following is a listing of the 37 reimbursable MDS items found in Table A.
  - 1) Base Social Work and Activity
  - 2) Activities of Daily Living (ADL)
  - 3) Restorative Programs

**PROM** 

**AROM** 

Splint/Brace

**Bed Mobility** 

Mobility/Transfer

Walking

Dressing/Grooming

Eating

Prosthetic Care

Communication

Other Restorative

Continence

4) Medical Services

Discharge Planning

End Stage Care

Pain Management

Infectious Disease

**Acute Medical Conditions** 

Nutrition

Skin Care Programs

**Decubitus Prevention** 

Moderate Skin Intensity or Ostomy Care Services

**Intensive Skin Care Services** 

IV Therapy

Injections

Oxygen Therapy

**Extensive Respiratory Services** 

Hydration

5) Mental Health (MH) Services

Psychosocial Adaptation

Cognitive Impairment/Memory Assistance

Psychiatric Rehabilitation Services

#### 6) Special Patient Need Factors:

Communication: add 1% of staff time accrued for ADLs through MH

Vision Problems: add 2% of staff time accrued for ADLs through MH

Accident/Fall Prevention: add 3% of staff time accrued for ADLs through MH

Restraint Free Care: add 2% of staff time accrued for ADLs through MH

Activities: add 2% of staff time accrued for ADLs through MH

#### MDS ITEMS AND ASSOCIATED STAFF TIMES

#### 1) Base Social Work and Activity

Level		Unlicensed	Licensed	Social Worker	Activity
Ι	All Clients	0	0	5	10

#### 2) Activities of Daily Living

Level	Composite	Unlicensed	Licensed	Social	Activity
	Scores			Worker	
I	Composite 7-8	50	15		
II	Composite 9-11	62	19		
III	Composite 12-14	69	21		
IV	Composite 15-29	85	25		

# ADL Scoring Chart for the above Composite Levels

MDS values equal to "-" denote missing data.

ADL	MDS items	Description	Score
Bed Mobility	G1aA = - or	Self-Performance = missing	
	G1aA = 0 or	Self-Performance = independent	
	G1aA = 1.	Self-Performance = supervision	1
	G1aA =2.	Self-Performance = limited assistance	3
	G1aA = 3  or	Self-Performance = extensive assistance	
	G1aA = 4  or	Self-Performance = total dependence	
	G1aA = 8 AND	Self-Performance = activity did not occur	
	G1aB = - or	Support = missing	
	G1aB = 0 or	Support = no set up or physical help	
	G1aB = 1  or	Support = set up help only	
	G1aB = 2.	Support = 1 person assist	4
	ClaD 2 an	Support 2 page 1 page 1 page 1	
	G1aB = 3  or	Support = 2+ person physical assist	_
	G1aB = 8.	Support = activity did not occur	5
Transfer	G1bA = - or	Self-Performance = missing	
	G1bA = 0 or	Self-Performance = independent	
	G1bA = 1.	Self-Performance = supervision	1
	G1bA =2.	Self-Performance = limited assistance	3
	G1bA = 3  or	Self-Performance = extensive assistance	
	G1bA = 4  or	Self-Performance = total dependence	
	G1bA = 8 AND	Self-Performance = activity did not occur	
	G1bB = - or	Support = missing	
	G1bB = 0 or	Support = no set up or physical help	
	G1bB = 1 or	Support = set up help only	
	G1bB = 2.	Support = 1 person assist	4
	G1bB = 3  or	Support = 2   parson physical assist	
	G1bB = 3  or G1bB = 8.	Support = 2+ person physical assist Support = activity did not occur	5
	U10D - 0.	Support – activity and not occur	3
Locomotion	G1eA = - or	Self-Performance = missing	
	G1eA = 0 or	Self-Performance = independent	
	G1eA = 1.	Self-Performance = supervision	1

	G1eA =2.	Self-Performance = limited assistance	3
	G1eA = 3 or G1eA = 4 or G1eA = 8 AND G1eB = - or G1eB = 0 or	Self-Performance = extensive assistance Self-Performance = total dependence Self-Performance = activity did not occur Support = missing Support = no set up or physical help	
	G1eB = 1 or $G1eB = 2$ .	Support = set up help only Support = 1 person assist	4
	G1eB = 3  or G1eB = 8.	Support = 2+ person physical assist Support = activity did not occur	5
Toilet	G1iA = - or	Self-Performance = missing	
	G1iA = 0 or $G1iA = 1$ .	Self-Performance = independent Self-Performance = supervision	1
	G1iA =2.	Self-Performance = limited assistance	3
	G1iA = 3 or G1iA = 4 or G1iA = 8 AND G1iB = - or G1iB = 0 or G1iB = 1 or	Self-Performance = extensive assistance Self-Performance = total dependence Self-Performance = activity did not occur Support = missing Support = no set up or physical help Support = set up help only	
	G1iB = 1  or $G1iB = 2.$	Support = set up help only Support = 1 person assist	4
	G1iB = 3  or G1iB = 8.	Support = 2+ person physical assist Support = activity did not occur	5
Dressing	G1gA = - or	Self-Performance = missing	
	G1gA = 0 or $G1gA = 1$ .	Self-Performance = independent Self-Performance = supervision	1
	G1gA =2.	Self-Performance = limited assistance	2
	G1gA =3 or G1gA =4 or G1gA =8.	Self-Performance = extensive assistance Self-Performance = total dependence Self-Performance = activity did not occur	3
Hygiene	G1jA = -  or G1jA = 0  or	Self-Performance = missing Self-Performance = independent	

1			
	G1jA = 1.	Self-Performance = supervision	1
	G1jA =2.	Self-Performance = limited assistance	2
	G1jA =3 or G1jA =4 or G1jA =8.	Self-Performance = extensive assistance Self-Performance = total dependence Self-Performance = activity did not occur	3
Eating	G1hA = - or	Self-Performance = missing	
	G1hA = 0 or	Self-Performance = independent	
	G1hA = 1.	Self-Performance = supervision	1
	G1hA =2.	Self-Performance = limited assistance	2
	G1hA = 3  or	Self-Performance = extensive assistance	3
	G1hA = 4  or	Self-Performance = total dependence	
	G1hA =8	Self-Performance = activity did not occur	
	Or		
	K5a = 1  or	Parenteral / IV in last 7 days	
	K5b = 1 and	Tube feeding in last 7 days	
	Intake $= 1$	See below	
	Where		
	Intake $= 1$ if		
	K6a = 3  or	Parenteral/enteral intake 51-75% of total calories	
	K6a = 4	Parenteral/enteral intake 76-100% of total calories	
	Or Intake $= 1$ if		
	K6a = 2 and	Parenteral/enteral intake 25-50% of total calories	
	K6b = 2 or	Average fluid intake by IV or tube is 501-1000 cc/day	
	K6b = 3  or	Average fluid intake by IV or tube is 1001-1500 cc/day	
	K6b =4 or	Average fluid intake by IV or tube is 1501-2000 cc/day	
	K6b =5.	Average fluid intake by IV or tube is over 2000 cc/day	

#### 3) **Restorative Programs**

## Passive Range of Motion

Lev	MDS items	Description	Unl	Lic	S W	Act
	G4aA > 0 or	Any function limits in ROM of				
		neck				
	G4bA > 0 or	Any function limits in ROM of				
		arm				
	G4cA > 0 or	Any function limits in ROM of				
		hand				
	G4dA > 0 or	Any function limits in ROM of leg				
	G4eA > 0 or	Any function limits in ROM of				
		foot				
	G4fA > 0 or	Any function limits in ROM of				
		other limitation or loss				
	G4aB > 0 or	Any function limits in voluntary				
		movement of neck				
	G4bB > 0 or	Any function limits in voluntary				
		movement of arm				
	G4cB > 0 or	Any function limits in voluntary				
	G. 1.50	movement of hand				
	G4dB > 0 or	Any function limits in voluntary				
	G 4 B 0	movement of leg				
	G4eB > 0 or	Any function limits in voluntary				
	G 4 CD	movement of foot				
	G4fB > 0 or	Any function limits in voluntary				
		movement of other limitation or				
	ANID	loss				
т	AND:	2. 5.1 CDDOM 1.1	10		I	
I	3 ≤P3a≤5	3 to 5 days of PROM rehab	10	6		
II	6 ≤P3a≤7	6 to 7 days of PROM rehab	15	6		

# Active Range of Motion

Lev	MDS items	Description	Unl	Lic	SW	Act
	G4aA,B > 0 or	Any function limits in voluntary				
		ROM or movement of neck				
	G4bA,B > 0 or	Any function limits in voluntary				
		ROM or movement of arm				
	G4cA,B > 0 or	Any function limits in voluntary				

	G4dA,B > 0 or $G4eA,B > 0$ or $G4fA,B > 0$ or	ROM or movement of hand Any function limits in voluntary ROM or movement of leg Any function limits in voluntary ROM or movement of foot Any function limits in voluntary			
		ROM or movement of other limitation or loss			
	AND:				
I	3 ≤P3b≤5	3 to 5 days of AROM rehab	10	6	
II	6 ≤P3b≤7	6 to 7 days of AROM rehab	15	6	

## Splint/Brace Assistance

Lev	MDS items	Description	Unl	Lic	SW	Act
I	3 ≤P3c≤5	3 to 5 days of assistance	10	6		
II	6 ≤P3c≤7	6 to 7 days of assistance	15	6		

## Bed Mobility Restorative

Lev	MDS items	Description	Unl	Lic	SW	Act
	0 < G1aA<8	Need assistance in bed mobility				
	And G7=1	Some or all ADL tasks broken into				
		subtasks				
	AND					
Ι	3 ≤P3d≤5	3 to 5 days of rehab or restorative techniques	10	6		
II	6 ≤P3d≤7	6 to 7 days of rehab or restorative techniques	15	6		

## Mobility (Transfer) Restorative

Lev	MDS items	Description	Unl	Lic	SW	Act
	0 < G1bA<8	Need assistance in transfer				
	And $G7 = 1$	Some or all ADL tasks broken into				
		subtasks				
	AND					

I	3 ≤P3e≤5	3 to 5 days of rehab or restorative	10	6	
		techniques			
II	6 ≤P3e≤7	6 to 7 days of rehab or restorative	15	6	
		techniques			

# Walking Restorative

Lev	MDS items	Description	Unl	Lic	S W	Act
	0 < G1cA < 8  or	Any function limits in walking in				
		room				
	0 < G1dA < 8 or	Any function limits in walking in				
		corridor				
	0 < GleA < 8  or	Any function limits in locomotion				
		on unit				
	0 < G1fA < 8  or	Any function limits in locomotion				
		off unit				
	And $G7 = 1$	Some or all ADL tasks broken into				
		subtasks				
	AND					
I	3 ≤P3f≤5	3 to 5 days of rehab or restorative	10	6		
		techniques				
II	6 ≤P3f≤7	6 to 7 days of rehab or restorative	15	6		
		techniques				

# Dressing / Grooming Restorative

Lev	MDS items	Description	Unl	Lic	SW	Act
	0 < G1gA < 8	Need assistance in dressing				
	And $G7 = 1$	Some or all ADL tasks broken into				
		subtasks				
	AND					
I	3 ≤P3g≤5	3 to 5 days of rehab or restorative	10	6		
		techniques				
II	6 ≤P3g≤7	6 to 7 days of rehab or restorative	15	6	_	
		techniques				

# **Eating Restorative**

Lev	MDS items	Description	Unl	Lic	SW	Act
	0 < G1hA < 8  or	Need assistance in eating				
	K1b = 1	Has swallowing problem				

	And G7 = 1	Some or all ADL tasks broken into subtasks			
	AND				
I	3 ≤P3h≤5	3 to 5 days of rehab or restorative techniques	10	6	
II	6 ≤P3h≤7	6 to 7 days of rehab or restorative techniques	15	6	

## Prosthetic Care

Lev	MDS items	Description	Unl	Lic	SW	Act
I	3 ≤P3i≤5	3 to 5 days of assistance	10	6		
II	6 ≤P3i≤7	6 to 7 days of assistance	15	6		

#### Communication Restorative

Lev	MDS items	Description	Unl	Lic	SW	Act
	C4 > 0	Deficit in making self understood				
	AND					
I	3 ≤P3j≤5	3 to 5 days of rehab or restorative	10	6		
	, and the second	techniques				
II	6 ≤P3j≤7	6 to 7 days of rehab or restorative	15	6		
	, and the second	techniques				

#### Other Restorative

Lev	MDS items	Description	Unl	Lic	SW	Act
	Q1c=1  or  2	Stay projected to be within 90				
		days				
	And $Q2 < 2$	Improved or no change in care				
		needs				
	And P1ar =1	Provide training to return to				
		community				
	AND					
I	3 ≤P3k≤5	3 to 5 days of rehab or restorative	10	6		
		techniques				
II	6 ≤P3k≤7	6 to 7 days of rehab or restorative	15	6		
		techniques				

## Continence

Lev	MDS items	Description	Unl	Lic	SW	Act
I	H3a = 1	Any scheduled toileting plan	22	3		
	And $(H1b > 1 \text{ or }$	Incontinent at least 2 or more				
		times a week				
	G1iA > 1)	Self-Performance = limited to total				
		assistance				
II	H3b = 1 and	Bladder retraining program	22	8		
	H1b > 1	Incontinent at least 2 or more				
		times a week				
	OR					
	H3b = 1 and	Bladder retraining program for one	22	8		
		quarter				
	$(H1b \le 1 \text{ and } H4)$	Residents continence has				
	= 1)	improved in last 90 days				

#### 4) **Medical Services**

## Discharge Planning

Lev	MDS items	Description	Unl	Lic	SW	Act
I	Q1c=1  or  2	Stay projected to be within 90		16	16	
		days				
	And $Q2 < 2$	Improved or no change in care				
		needs				
	And Plar =1	Provide training to return to				
		community				

# End Stage Care

Lev	MDS items	Description	Unl	Lic	SW	Act
I	J5c= 1	End stage disease, 6 or fewer months to live Restoratives set to level '0' except AROM, PROM, Splint/Brace: limit of 4 quarters	10	12	8	
		quarters				

Pain Management

Lev	MDS items	Description	Unl	Lic	SW	Act
I	J2a > 0	Demonstrate or complain of pain	4	8	1	1
	And $J2b > 1$	Moderate to excruciating intensity				

#### Infectious Disease

Lev	MDS items	Description	Unl	Lic	SW	Act
I	I2a = 1 or	Antibiotic resistant infection	18	17	1	
	I2b = 1  or	Clostridium Difficile				
	I2i = 1  or	TB				
	I2k = 1  or	Viral Hepatitis				
	I2e = 1  or	Pneumonia				
	I2g = 1 or	Septicemia				
	I2l = 1 or	Wound Infection				
	I3 =ICD9 code	Streptococcus Group A, Scabies				
	041.01,133.0					

#### **Acute Medical Conditions**

Lev	MDS items	Description	Unl	Lic	SW	Act
I	J5b = 1 and	Acute episode or flare-up of	1	23	1	
		chronic condition				
	P1ae = 1 and	Monitoring acute medical				
		condition				
	P1ao = 0 or	Not Hospice care				
	(J5a=1 and	Condition makes resident's				
		cognitive, ADL, mood or behavior				
		patterns unstable				
	P1ao = 0 and	Not Hospice care				
	P1ae = 1) and	Monitoring acute medical				
		condition				
	(B5a = 2 or	Easily distracted over last 7 days				
	B5b = 2  or	Periods of altered perceptions or				
		awareness of surroundings over				
		last 7 days				
	B5c = 2  or	Episodes of disorganized speech				
		over last 7 days				
	B5d = 2  or	Periods of restlessness over last 7				
		days				
	B5e = 2  or	Periods of lethargy over last 7				
		days				

B5f = 2)	Mental function varies over course
	of day in last 7 days

#### Nutrition

Lev	MDS items	Description	Unl	Lic	SW	Act
I	K5h = 1	On a planned weight change	4	3	1	
		program				
II	K5b = 1 and	Tube feeding in last 7 days	0	22	1	
	Intake = 1	See below				
	Intake $= 1$ if					
	K6a = 3  or	Parenteral/ enteral intake 51-75%				
		of total calories				
	K6a = 4	Parenteral/enteral intake 76-100%				
		of total calories				
	Or Intake $= 1$ if					
	K6a = 2 and	Parenteral/enteral intake 25-50%				
		of total calories				
	K6b = 2  or	Average fluid intake by IV or tube				
		is 501-1000 cc/day				
	K6b = 3  or	Average fluid intake by IV or tube				
		is 1001-1500 cc/day				
	K6b =4 or	Average fluid intake by IV or tube				
		is 1501-2000 cc/day				
	K6b =5	Average fluid intake by IV or tube				
		is over 2000 cc/day				

Skin Care Programs – only the highest qualifying level of the moderate skin intensity or intensive skin care applies

#### **Decubitus Prevention**

Lev	MDS items	Description	Unl	Lic	SW	Act
	M3 = 1 or	History of resolved ulcers in last	15	8		
		90 days				
	Any two of:					
	M5a	Pressure relieving device(s) for				
		chair				
	M5b	Pressure relieving device(s) for				
		bed				
	M5c	Turning or repositioning program				

l M	15d	Nutrition or hydration intervention
		for skin
l N	15i	Other prevention for skin (other
		than feet)

# Moderate Skin Intensity Services or Ostomy Care Services

Lev	MDS items	Description	Unl	Lic	SW	Act
I	M1a> 0 or	Stage 1 ulcers	5	10		
	M1b > 0 or	Stage 2 ulcers				
	Any of:	Other Skin Problems (below):				
	M4a	Abrasions, bruises				
	M4b	Burns				
	M4c	Open lesions other than ulcers				
	M4d	Rashes				
	M4e	Skin desensitized to pain or				
		pressure				
	M4f	Skin tears or cuts (other than				
		surgery)				
	M4g	Surgical wounds				
	And any of:	Skin Treatments (below):				
	M5a	Pressure relieving device(s) for				
		chair				
	M5b	Pressure relieving device(s) for				
	3.55	bed				
	M5c	Turning or repositioning program				
	M5d	Nutrition or hydration intervention				
	3.55	for skin				
	M5e	Ulcer care				
	M5f	Surgical wound care				
	M5g	Application of dressings(other				
	3.451	than feet)				
	M5h	Application of ointments(other				
	145:	than feet)				
	M5i	Other prevention for skin (other				
	OB	than feet)				
	OR (M6h = 1 or	Infection of the foot				
	(M6b = 1  or					
	M6c = 1) and $M6f = 1$ or	Open lesion of the foot				
	Moi = 1 or $P1af = 1$	And application of a dressing				
	$r \cdot a = 1$	Provide ostomy care in last 14				
		days				

Set Intensive Skin Care Services to
zero

#### **Intensive Skin Care Services**

Lev	MDS items	Description	Unl	Lic	SW	Act
II	M1c > 0 or	Stage 3 ulcers	5	30		
	M1d > 0 or	Stage 4 ulcers				
	And any of:	Skin Treatments (below):				
	M5a	Pressure relieving device(s) for				
		chair				
	M5b	Pressure relieving device(s) for				
		bed				
	M5c	Turning or repositioning program				
	M5d	Nutrition or hydration intervention				
		for skin				
	M5e	Ulcer care				
	M5f	Surgical wound care				
	M5g	Application of dressings (other				
		than feet)				
	M5h	Application of ointments (other				
		than feet)				
	M5i	Other prevention for skin (other				
		than feet)				
		Set Moderate Skin Intensity				
		Services to zero				

## IV Therapy

Lev	MDS items	Description	Unl	Lic	SW	Act
I	P1ac = 1  or	IV medication in last 14 days	9	30		
	K5a = 1	Nutrition via parenteral / IV in last				
		7 days				

# Injections

Lev	MDS items	Description	Unl	Lic	SW	Act
I	O3 > 0	Number of injections in last 7days		6		

# Oxygen Therapy

Lev	MDS items	Description	Unl	Lic	SW	Act
I	P1ag = 1	Oxygen therapy administered in	9	15		
		last 14 days				

## **Extensive Respiratory Services**

Lev	MDS items	Description	Unl	Lic	SW	Act
I	P1ai = 1  or	Performed suctioning in last 14	15	30		
		days				
	P1aj = 1	Administered tracheostomy care in				
		last 14 days				

## Hydration

Lev	MDS items	Description	Unl	Lic	SW	Act
I	H2b = 1 or	Constipation	15	7		1
	Any two of:					
	1 ≤O4e ≤ 7	Received a diuretic medication in last 7 days				
	I3 a,b,c,d,e =276.5	Volume depletion, dehydration				
	I2j = 1	Urinary Tract Infection in last 30 days				
	J1c = 1	Dehydrated				
	J1d = 1	Did not consume most fluids provided (3 days)				
	J1h = 1	Fever				
	J1j = 1	Internal bleeding				
	And $K5a,b = 0$	Not have parenteral /IV or				
		feeding tube				

#### 5) Mental Health Services- only the highest qualifying score of the three services applies Psychosocial Adaptation Services

Lev	MDS items	Description	Unl	Lic	SW	Act
I	(P2a = 1  or	Behavior symptom evaluation	12	6	8	2
	P2b = 1  or	Evaluation by licensed MH				
		specialist within last 90 days				
	P2c = 1  or	Group therapy				

P2d = 1) and	Resident specific changes to environment
Any E1a-p > 0 or	Indicators of depression
F1g = 1 or	No indicators of psychosocial well –being
Any $F2a-g = 1$ or	Any unsettled relationships
Any $F3a-c = 1$ or	Issues with past roles
E4aA > 0 or	Wandering in last 7 days
E4bA > 0 or	Verbally abusive in last 7 days
E4cA > 0 or	Physically abusive in last 7 days
E4dA > 0 or	Inappropriate or disruptive
	behavior in last 7 days
E4eA > 0 or	Resisted care in last 7 days

#### Cognitive Impairment/Memory Assistance Services

Lev	Description	Unl	Lic	SW	Act
II	Cognitive Performance Scale of $> = to 3$	16	6	11	10
III	Cognitive Performance Scale of $> = to 5$	21	11	16	15

## Cognitive Performance Scale Codes

Scale	Description
0	Intact
1	Borderline Intact
2	Mild Impairment
3	Moderate Impairment
4	Moderate Severe Impairment
5	Severe Impairment
6	Very Severe Impairment

#### Impairment Count for the Cognitive Performance Scale

I code	MDS items	Description
		Note: None of B2a, B4, or C4 can be missing
IC 1	B2a = 1	Memory problem
IC 2	B4 = 1  or  2	Some dependence in cognitive skills
IC 3	1 ≤C4 ≤ 3	Difficulty finding words to rarely or never understood

Severe Impairment Count for the Cognitive Performance Scale

I code	MDS items	Description
		Note: None of B2a, B4, or C4 can be missing
SIC 0	Below not met	
SIC 1	B4 = 2	Moderately impaired in cognitive skills
SIC 2	C4 = 2  or  3	Sometimes understood to rarely or never understood

# Cognitive Performance Scale

Scale	MDS items	Description
Coma	N1a = 0 and	Awake all or most of the time in the morning
	N1b = 0 and	Awake all or most of the time in the afternoon
	N1c = 0 and	Awake all or most of the time in the evening
	B1 = 1 and	Is comatose
	G1aA = 4  or  8  And	Bed-Mobility Self-Performance = total dependence or did not occur
	G1bA = 4  or  8  And	Transfer Self-Performance = total dependence or did not occur
	G1hA = 4  or  8  And	Eating Self-Performance = total dependence or did not occur
	G1iA = 4  or  8  And	Toilet Use Self-Performance = total dependence or did not occur
6	Not (B4 =0,1, 2)	Not have cognitive skills independent to moderately impaired
	D4 2 4 1	
6	B4 = 3 And	Cognitive skills severely impaired
	G1hA = 4  or  8	Eating Self-Performance = total dependence or did not occur
5	B4 = 3 And	Cognitive skills severely impaired
	$G1hA = - or \le 3$	Eating Self-Performance = missing to extensive assistance
4	If IC code = 2 or 3	Some dependence in cognitive skills
		Difficulty finding words to rarely or never understood
	And SIC code = 2	Sometimes understood to rarely or never understood
3	If IC code = 2 or 3	Some dependence in cognitive skills
		Difficulty finding words to rarely or never understood
	And SIC code = 1	Moderately impaired in cognitive skills
	If IC code = $2 \text{ or } 3$	Some dependence in cognitive skills
	2 0 0 0 0 0	Difficulty finding words to rarely or never understood
2	And SIC code = 0	Better than moderate cognition skills and usually can be understood
	•	
1	If IC code = 1	Memory problem

Psychiatric Rehabilitation Services

Lev	MDS items	Description	Unl	Lic	SW	Act
IV	I1dd =1 or	Anxiety Disorder	20	10	20	
	I1ff =1 or	Manic depression (bipolar)				
	I1gg = 1  or	Schizophrenia				
	J1e = 1  or	Delusions in last 7 days				
	Jli =1	Hallucinations in last 7 days				
V	If above And		24	12	30	5
	E4aA > 1 or	Wandering in last 7 days				
	E4bA > 1 or	Verbally abusive in last 7 days				
	E4cA > 1	Physically abusive in last 7 days				
	or					
	E4dA > 1  or	Inappropriate or disruptive				
		behavior in last 7 days				
	E4eA > 1  or	Resisted care in last 7 days				

#### 6) **Special Patient Need Factors**

#### Communication

Count	MDS items	Description	Staff Minutes
I	C4 > 0 or	Deficit in making self	1% of all staff time accrued in
		understood	all categories from ADLs
			through Mental Health
	C6 > 0	Deficit in	-
		understanding others	

#### **Vision Problems**

Count	MDS items	Description	Staff Minutes
I	D1 > 0 or	Vision impaired to	2% of all staff time accrued in
		Severely impaired	all categories from ADLs
			through Mental Health
	D2a = 1 or	Decreased peripheral	
		vision	
	D2b = 1	Experience halos	
		around lights, light	
		flashes	

## Accident/Fall Prevention

ſ	Count	MDS items	Description	Staff Minutes
- 1	~ ~ ~ ~ ~ ~ ~	1,120 0 1001110	2 00011011	S ************************************

I	G3a > 0 or	Unable to maintain position as required for balance test while standing	3% of all staff time accrued in all categories from ADLs through Mental Health
	G3b > 0 or	Unable to maintain position as required for balance test while sitting	
	J4a = 1  or	Fell in past 30 days	
	J4b = 1  or	Fell in past 31 – 180 days	
	J1n = 1 or	Has unsteady gait	
	E4aA > 0	Wandered in last 7	
		days	

# Restraint Free

Count	MDS items	Description	Staff Minutes
I		In last assessment:	
	P4c > 1  or	Used trunk restraint	2% of all staff time accrued in
		daily in last 7 days	all categories from ADLs
			through Mental Health
	P4d > 1  or	Used limb restraint	
		daily in last 7 days	
	P4e > 1	Used chair that	
		prevents rising daily in	
		last 7 days	
	And	And in current	
		assessment:	
	P4c = 0 and	Not used trunk	
		restraint in last 7 days	
	P4d = 0 and	Not used limb restraint	
		in last 7 days	
	P4e = 0	Not used chair that	
		prevents rising in last	
		7 days	

# Activities

Count	MDS items	Description	Staff Minutes
I	N2 = 0 or 1 and	Involved in activities	2% of all staff time accrued in
		more than 1/3 of time	all categories from ADLs

			through Mental Health
(G	66a =1 or	Bedfast all or most of the time	
C2	4 > 1 or	Sometimes or rarely or never understood	
Ce	5 > 1 or	Sometimes or rarely or never understands others	
E1	lo > 0 or	Withdraws from activities of interest more than 5 days a week	
(A	A3-a3a) / 365.25	Resident is 50 years of	
≤5	50 or	age or younger at the time of the assessment reference date	
E1	1p > 0 or	Reduced social interaction	
E4	4aA > 0 or	Wandering in last 7 days	
E4	4bA > 0 or	Verbally abusive in last 7 days	
E4	4cA > 0 or	Physically abusive in last 7 days	
E4	4dA > 0 or	Inappropriate or disruptive behavior in last 7 days	
E4	leA > 0 or	Resisted care in last 7 days	
G <sub>2</sub>	4bB > 0 or	Limited ROM voluntary movement of arm	
G <sub>2</sub>	4cB > 0 or	Limited ROM voluntary movement of hand	
G <sub>2</sub>	4dB > 0) or	Limited ROM voluntary movement of leg	
E2	2 > 0 and	Indicators of being depressed	

(E1a > 0 c	or Made neg	
E1n > 0 o		
		novements
E4eA > 0	or Resisted	care in last 7
	days	
E1o > 0 o	or Withdraw	es from
	activities	of interest
	more than	5 days a
	week	
E1p > 0 o	or Reduced	social
	interactio	n
E1j > 0 or	-	nt mood in
		more than 5
	days a we	
N1d > 0 c		e all or most
	of the tim	<u> </u>
N1a,b,c ≤		e all or most
	of the tim	
B1 =0) or		
E1g > 0 o	<u>=</u>	statements
		thing terrible
	will happ	
K3a = 1	<del>_</del>	ss (5% in 30
		0% in 180
	days)	

(Source: Expedited correction at 28 Ill. Reg. 4992, effective November 26, 2003)

Section 147.TABLE B Staff Time and Allocation for Restorative Programs (Repealed)

Section 147.TABLE C Comprehensive Resident Assessment (Repealed)

Section 147.TABLE D Functional Needs and Restorative Care (Repealed)

Section 147.TABLE E Service (Repealed)

Section 147.TABLE F Social Services (Repealed)

Section 147.TABLE G Therapy Services (Repealed)

(Source: Repealed at 17 Ill. Reg. 13498, effective August 6, 1993)

Section 147.TABLE H Determinations (Repealed)

Section 147.TABLE I Activities (Repealed)

Section 147.TABLE J Signatures (Repealed)

Section 147.TABLE K Rehabilitation Services (Repealed)

Section 147.TABLE L Personal Information (Repealed)